

Dr. Yuxing Yan

updated on 11/12/2023



Contact info: paulyxy@gmail.com

Background's 3-word summary: Finance, Programming, and Data

Teaching: Financial Modeling using Excel/R/Python, Robo-advising using Python, Business Analytics with R/Python, Financial Data Analytics using SAS, FinTech

Research: Market microstructure, Portfolio/investments, Financial Data Analytics

Education: PhD (Finance, McGill), MBA (WLU), Bachelor (Civil, Southeast U.)

Human languages: English and Chinese

Computer languages: R, Python, SAS, Matlab, and C

Expertise: Financial data analytics

My [webpage](#), [FinTech](#), [GoogleScholar](#), [LinkedIn](#), [GitHub](#), and click [here](#) for a long CV

Working Experience:

[FinTech Boot Camp](#) (2022 - present) Teaching Assistant (Part-time)
 SUNY Geneseo (2020-2023) Assistant Professor
 University at Buffalo (2014-2019) Visiting faculty
 Canisius College (2013-2020) Assistant Professor
 Hofstra University (2012-2013) Visiting Assistant Professor
 Loyola University (2010-2012) Visiting Assistant Professor
 Wharton School (2003-2010) Technical Director
 NTU (Singapore) (1998-2002) Assistant Professor
 WLU (1997-1998) Visiting Assistant Professor

Selected courses taught (with links to syllabi):

[Programming for Data Analytics](#) (Geneseo 2021)
[Business Statistics](#) (Geneseo, 2020)
[Business Analytics using R](#) (Canisius, 2016, FIN456A)
[Financial Analysis with R](#) (UB, 2014-2018, MGF694)
[Financial Modeling using Excel](#) (Canisius, 2016-2019)
[Portfolio Analysis](#), Canisius, 2014-2019, FIN414, MBA617
[Options and Futures](#) (Canisius, 2014-2016, 2019, FIN480)
[Corporate Finance](#) (Canisius, 2013-2016, FIN311)

Selected working papers (with links): [Can teaching schools compete with research schools? A FinTech Case](#) (SSRN 2023), [Innovative Way to teach](#) (SSRN, 2022), [Robo-advising using Python](#) (SSRN, 2022), [Two Languages](#) (SSRN, 2022), [Planners](#) (SSRN, 2022), [Individualized Exams](#) (SSRN, 2021), [Answering queries via ChatGPT: Le Moyne Case](#) (2023), [ChatGPT/Chatbot: Explaining the Time Value of Money](#) (abstract 2023), Introduction to Blockchain and Cryptocurrency ([preface](#) and proposal, 2023)

Selected publications: [Assessment of Credit Ratings and Credit Risk Models on Public Bonds](#) (2021, with Leggio and Shin), *Journal of Fixed Income*, [CRSP for teaching](#), 2019, *Journal of Accounting & Finance*,

[A trend in business education](#), 2018, *International Journal of Education and Social Science*.

[Teaching programming skills to finance students: how to design and teach a great course](#), 2017, *Financial Innovation*.

[Business cycle, investors' preferences and trading strategies](#), 2016, *Frontiers of Business Research in China* (with SJ Zhang)

[Mimic Excel](#), 2016, *Journal of Economics and Finance Education*

[Does SEC Rating Agency Certification Matter?](#), 2015, *International J. of Financial Research* (with L. Fairchild and Y. Shin)

[Red vs. Blue Stocks: Politics and Profitability of Firms](#), 2015, *Journal of Business and Policy Research*

[Quality of PIN Estimates and PIN-return Relationship](#), 2014, *Journal of Banking and Finance* (with Shaojun Zhang)

[Market Liberalization within a Country](#), 2009, *Journal of Empirical Finance* (with Qian Sun and Wilson Tong)

[Skewness Persistence with Optimal Portfolio Selection](#), 2003, *Journal of Banking and Finance* (with Qian Sun)

Awards/nomination

2023, [link](#), [preface](#), [GitHub](#)
[Canisius/2016](#),
[FMA/2016](#),
[Meeting/2015](#),
[U.Penn\(2009\)](#)

GitHub Code:

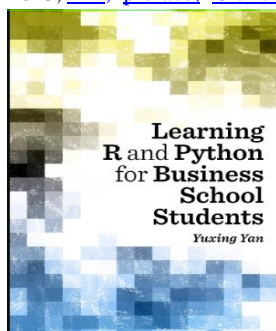
[Python/R](#), [Data Science](#),
[Rbook](#), [Update Python](#),
 best Model,

Blockchain

[Mortgage](#), [Ganache](#)
[APR/ER/EAR](#),

Streamlit cloud:

[Mortgage calculator](#),
[APR/EAR](#) Blockchain
 2017 (2nd ed.) [Amazon](#)



2017, [Amazon.cn](#)



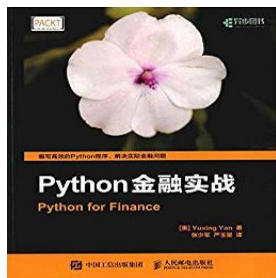
2017 [Python in Korean](#)



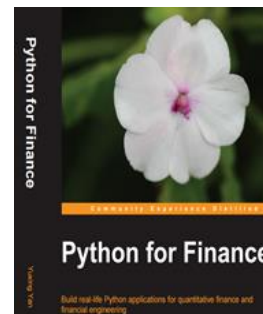
2014 (1st ed.), [Amazon](#)



2007, [Amazon.cn](#)



(Python for Finance, Chinese)



Financial Databases, (with S. Zhu, in Chinese)